



Pratts

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For the week June 12 to 17, 2017

Alerts – Food service #2 cucumber supply issue as overall production numbers are down for next week expect substitutions. Field tomato market remains relatively active as we transition from Florida to South Carolina. Mexico is finished for the season and California is not expecting to have any significant volume until the beginning of July. Small lemons are demand exceeds supplies expect this to continue until offshore fruit arrives. Valencia oranges currently shipping with navels oranges all but finished out of California now. Celery market remains very strong and supplies continue to be light at this time.

Fruit	Quality	Market	Growing Area	Comments
Apples	Good	Steady/Up	BC/Washington	Granny Smith very light supplies and high markets followed by Gold Delicious and Gala
Avocado	Very Good	Steady	Mexico	Light supplies for the remaining Mexican crop good demand and market will remain firm
Bananas	Good	Steady	Guatemala	Steady no change
Berries: Strawberries	Good	Steady	California	Good supplies with good quality and growing conditions peak season hitting in a couple of weeks
Berries: Raspberries	Very Good	Steady/Down	California	Better supplies now with increased production in most areas overall good demand and quality
Berries: Blackberries	Very Good	Steady	California	Better supplies now with increased production in most areas overall good demand and quality
Berries: Blueberries	Very Good	Steady	California	California volume is good with very strong demand and firm markets pints arriving this weekend
Citrus: Lemons	Good	Steady/Up	California	Demand exceeds supplies for California lemons waiting for offshore arrivals but none at this time
Citrus: Limes	Very Good	Steady	Mexico	Steady demand and markets new crop lime profile looks to be on the smaller side
Citrus: Oranges Valencias	Good	Steady	California	Navel crop is all but finished out of California valencias good quality size peaking on 88's and 113's
Grape: Green	Very Good	Steady/Down	Mexico/California	Good supplies and quality
Grapes: Red	Very Good	Steady/Down	Mexico/California	Good supplies and quality
Melons: Cantaloupe	Very Good	Steady	California	Strong demand market is firm good quality and growing conditions for new crop California melons
Melons: Honeydew	Very Good	Steady	California	Mexico is primary shipping area now with good overall supplies and quality market is firming up
Melons: Watermelon	Fair	Steady	California	Mexican crop has finished early California new crop melon supply very light market is firming up
Pears	Good	Steady	Washington/Argentina	Offshore Bartlett pears are done currently shipping anjou and packham varieties
Pineapples	Good	Steady	Mexico	Good supplies and quality
Stone Fruit	Very Good	Steady	California	All soft fruit shipping now from California cherries are finishing up and waiting for the WA/BC to start
Tomatoes Field	Good	Steady	Florida	Light supplies continue to be an issue on the East coast with steady overall demand
Vegetables	Quality	Market	Growing Area	Comments
Asparagus	Good	Steady	California	Good supplies this week out of California market steady with multiple growing regions going
Bell Peppers	Good	Steady/Up	California	Good supplies and quality on both red and green peppers market is firm with steady demand
Broccoli	Good	Steady	California/Mexico	Good supplies and quality
Carrots	Very Good	Steady	Arizona/Texas	Good supplies and quality
Cauliflower	Good	Steady/Up	California	Sporadic supplies this week market has firmed quality and demand is good
Celery	Fair	Steady/Up	California	Market remains very strong production gaps continue from previous rains in California
Cucumbers HH	Very Good	Steady	Alberta	Good quality supply of #2 food service cucumber will be an issue for a week expect substitutions
Eggplant	Good	Steady	California	Good supplies and quality
Green Onions	Good	Steady	Mexico	Good supplies and quality
Lettuce: Leaf and Romaine	Fair	Steady	California	Good overall supplies for all leaf items fringe burn and pink ribbing showing up in some lots
Lettuce: Iceberg Trimmed and Cello	Good	Up	California	Supplies on the lighter side market is reacting expect a firmer prices for the next few weeks
Onions	Fair/Good	Steady	Washington	Demand is steady market relatively unchanged quality is still okay for storage onions
Squash	Good	Steady	Mexico	Mexican supplies are finished and cool weather in California has slowed new crop harvest
Potatoes Bakers	Good	Steady	Washington	Good supplies and quality market is firmer on larger count size bakers

Quality Scoring (Fair – Good – Very Good – Excellent)

Disclaimer (Field report based on information provided on Wednesday of this week and does not necessarily correspond to current inventory or future inventory values and quality)